

Foundation Facts

\$7,101,915**

**Total Assets As of 6/30/21



NEW FUNDS

Brande Family College Connection Fund
Mattenson-Mesch Beit Midrash Fund
Carolyn and Bernard Stern Cemetery Fund
Nan and Phil Teninbaum Fund
Waranch-Rothman Fund for Family Programming
Weinrib "Love Your Neighbor" Fund
Ilene and Allan Wilensky Fund



New Legacy Gifts

Barbara Bonfield (Ziff Legacy Circle)
Bernard Stern
Cathy Fingerman



From Jan-June 2021:

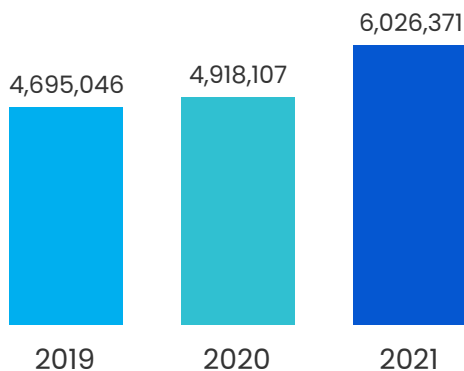
**89 Unique Donors To
More than 1 Dozen Funds**

90% gave between \$10-\$100 each



Amount the Foundation gave
Temple Beth-El in FY 2021

Foundation's Managed Assets (\$)*



Annualized Return	Rate (Net of Fees)
This Year	23.69%
5 Year	10.37%
10 Year	7.69%
20 Year	6.57%
Since Inception (12/31/97)	6.44%

*Information provided by Synovus Trust Company. Does not include inventory of cemetery lots, CSV of insurance policies, Pursuing the Vision Money Market, or ServisFirst checking account.